Listening to the Community

Integrating the Results of Survey Polling into the FY20/21 Financial Plan

December 10, 2018 Council Work Session

Overview

- Surveys of our community members should help guide policy goals and performance measures.
- ► The City is employing three separate surveys to determine resident satisfaction and budget priorities:
 - National Citizen Survey completed.
 - Budget Priorities Community Survey completed.
 - ► Survey on the use of rebated funds from the County Public Safety and Community Mental Health Millage in development.
- All three surveys have been or will be made publicly available via the City's web site and noticed via our social media outlets.

National Citizen Survey - Background

- Conducted biennially to coincide with preparation of Two-Year Financial Plan.*
- ► Collaborative effort between the National Research Center and ICMA.**
- ▶ Statistically significant "closed" survey of 706 residents with 4% margin of error.
- Survey consists of 66 questions.
- Benchmark data obtained from more than 500 communities.
- ► Ann Arbor requested data disaggregated by geography and demographics for the first time in 2018.
- The survey included two special topics in 2018:
 - How much of an increase in drive time would you accept to reduce crashes, injuries, and death?
 - Have you had contact with a member of the Ann Arbor Police Department within the last 12 months? How would you characterize this contact?

^{*}Skipped 2017 to put on coincident schedule with Financial Plan preparation.

^{**}International City/County Management Association.

National Citizen Survey - Governance

- ▶ 72% rated the overall quality of City Services as excellent or good.
 - ▶ 84% rated Customer Service as excellent or good.
 - ► All other areas were >60% excellent or good: value of services for taxes paid, overall direction, welcoming citizen involvement, confidence in City government, acting in the best interest of Ann Arbor, being honest, and treating all residents fairly.
- 36 specific areas were polled:
 - ▶ 12 exceeded the national benchmark.
 - ▶ Recreation and Wellness, Community Engagement, Natural Environment (Drinking Water)
 - ▶ 23 were similar to the national benchmark.
 - ▶ 97% rated AAFD as excellent or good.
 - ▶ AAPD ratings for police (84%) and crime prevention (85%).
 - ▶ Ratings for garbage collection (90%), recycling (86%), and yard waste pick-up(82%)
 - 1 was below the national benchmark.
 - ► Street repair (20%)
 - Survey was conducted while 2018 construction season was in progress.

National Citizen Survey - Overall Results

- Nearly all residents rated their overall quality of life as good or excellent.
- ▶ Almost all survey participants (97%) rated Ann Arbor as an excellent or good place to raise children, which outshined national comparisons.
- The economy in Ann Arbor is an asset and a priority.
- Residents are engaged in their community.
- Ease of mobility contributes to quality of life in Ann Arbor.
- Citizen satisfaction increased or remained the same in every area since 2015.
- Ann Arbor ranks higher or much higher than the benchmark in 6 out of 7 categories, with the 7th rated as similar.
- While the overall ratings speak well of Ann Arbor, there are disparities by race in our community, which provides a challenge to us to ensure all residents feel safe and can share equally in the quality of life we enjoy.

National Citizen Survey - Concerns

- Ann Arbor ranks lower than the national benchmark for the following factors:
 - Availability of affordable housing (18% excellent or good).
 - Cost of living (21% excellent or good).
 - Street repair (20% excellent or good).
 - Stocked supplies for an emergency (20% excellent or good).
- Special Topics results:
 - Mobility
 - ▶ 71% are accepting of a substantial or moderate increase in drive time to increase safety.
 - ▶ An additional 20% are accepting of a slight increase in drive time to increase safety.
 - Police Interactions
 - ▶ 24% of respondents had contact with a member of AAPD within the past 12 months.
 - >80% of respondents stated the police performance was fair or better in the areas of respectfulness professionalism, and fairness.
 - ▶ Significant variances existed when data was disaggregated by race, especially among African-American members of our community (45%).

Budget Priorities Community Survey

- Conducted through National Research Center (same as the NCS).
- ▶ Open, on-line survey conducted from 10/5 through 11/19 2018.
- 2,022 people completed the survey.
 - Demographic profile of respondents was compared to all adults in A2.
 - Results were weighted to reflect A2 population.
 - Data is disaggregated by age, gender, ethnicity, geography, student/resident status.
- ▶ Reports provides a Summary Report and an Excel crosstab file.
- Results similar to the NCS:
 - 94% rate A2 as excellent or good place to live.
 - ▶ 93% would very or somewhat likely to recommend A2 to someone as a place to live.
 - ▶ 72% rate Local Government Customer Service as excellent or good.
 - ▶ 68% rate Value of Services for Fees Paid as excellent or good.

Community Survey - Results

- In general, survey participants gave favorable ratings to the performance of the City of Ann Arbor government.
- There were 7 out of 57 categories considered appropriate for a service increase by half or more of the respondents.
 - 3 were related to road repairs
 - 2 were related to climate change
 - 1 was related to affordable housing
 - 1 was related to water quality
- ► There were 44 out of 57 categories where a majority of respondents felt level of services should stay the same.
- ► There were no budget items that a majority of respondents thought should be decreased. The leading areas where respondents felt services could be reduced:
 - Parking and Code Enforcement 46%
 - ► CTN 39%
 - Ann Arbor Airport 33%
 - Support the creation on new high-tech and bio-tech companies 31%
 - Purchase of parkland within the City 31%

Community Survey Results

Top areas where respondents would increase level of service:

- ▶ Road Resurfacing, Reconstruction, and Capital Maintenance 67%
- Road Base Repair/Overlay/Surface Treatment 59%
- ► Pot Hole Repair 68%
- Drinking Water Supply Treatment, Distribution, Metering, & Oversight 50%
- Support to the Ann Arbor Housing Commission 60%
- Reduce Energy Consumptions Community-Wide 50%
- Prepare for Impacts of Climate Change 51%
- Foster Initiatives that Create a Sustainable Community 48%
- Funds Non-Profits to Provide Supportive Services to Residents 44%

In every case above, a greater proportion felt service increases should be funded by paying more rather that by decreasing another service.

Direction on Uses of County Millage Rebate

- Survey methodology
 - Closed, statistically significant per Council resolution
 - How much background should be provided?
- Who should be surveyed?
 - Registered voters?
 - Residents only?
- What types of questions should be asked?
- What are the intended uses of the results?