



PROPOSAL

RFP# 18-16

BUILDING AND RENTAL THIRD PARTY SERVICES

City of Ann Arbor Community Services, Building and Rental Services

MARCH 2018

Proposal submitted by:
Code Enforcement Services, a division of

Carlisle | Wortman Associates, Inc. 117 N. First Street, Ste. 70 Ann Arbor, MI 48104





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A. PROFESSIONAL QUALIFICATIONS

ABOUT CODE ENFORCEMENT SERVICES

Code Enforcement Services (CES), a division of Carlisle/Wortman Associates, Inc. (CWA), is comprised of the Construction Code Division and the Zoning Ordinance Enforcement Division. The work would be performed out of our main office at: 117 North First Street, Suite 70, Ann Arbor, MI 48104. Carlisle/Wortman Associates, Inc. is a corporation licensed to operate in the State of Michigan.

Carlisle/Wortman Associates/Code Enforcement Services (CES) offices are located just four city blocks from Ann Arbor City Hall, allowing virtually immediate availability for any plan review, inspection or administrative issue. CES has been performing plan review services for the City since December of 2014. Since then, approximately 4800 projects have passed through, and as such, CES has been able to work closely with City Staff to streamline processes and expedite plan turnaround times. The office is staffed with thirteen community planners, two administrative assistants, two full time construction plan reviewers and one part time reviewer as needed. Combined, CES has 43 years of construction plan review experience and knowledge with the building stock of the City of Ann Arbor.

Services are currently being provided to clients on both an on-going or on-demand basis.

Plan Review Clients

- University of Michigan
- Ann Arbor, City of
- Ann Arbor Township
- Ash Township
- Clarkston, City of the Village of
- East Lansing, City of
- Howell, City of
- Huron Township
- Northfield Township
- Northville, City of
- Pittsfield Township
- Riverview, City of
- Rose Township
- Saline, City of
- Springfield Township
- Woodhaven, City of
- York Township
- Ypsilanti Township
- Ypsilanti, City of

Inspection Clients

- Ann Arbor, City of
- Augusta Township
- Clarkston, City of the Village of
- Huron Township
- Independence Township
- Pittsfield Township
- Riverview, City of
- Rose Township
- Saline, City of
- Scio Township
- Springfield Township
- Sumpter Township
- Ypsilanti Township

Building Administration Clients

- Ann Arbor, City of
- Clarkston, City of the Village of
- Howell, City of
- Northville, City of
- Plymouth, City of
- Riverview, City of
- Rose Township
- Springfield Township





PERSONNEL

Our experienced staff includes Registered Building Officials, Plan Reviewers, and Inspectors. Our professionals have been working in the construction industry for over 100 years combined. We will give you the confidence that any situation can be handled professionally and with full transparency.

The following CES employees are key to the success of this project and will be available to the City. We have picked them based on their vast knowledge of their respective trades and levels of experience:

NAME	JOB ASSIGNMENT	PHYSICAL LOCATION	EXPERIENCE
Craig E. Strong	Project Director/Lead Building Inspector	Ann Arbor	27
Larry Pickel	Lead Plan Reviewer	Ann Arbor	45
Vern Pappas	Lead MEP Plan Reviewer/ Mechanical Inspector	Remote	17
Paul Fallert	Mechanical Inspector	On site	15
John Diefenbacher	Building Inspector	On site	25
Doug Weaver	Electrical Inspector	On site	12
Bill DeAngelis	Electrical Inspector	On site	15
Warren Wisner	Plumbing/Mechanical Inspector	On site	30
Brent Strong	Building Inspector	On site	3
Ben Carlisle	Community Planner	Ann Arbor/on site	15
Laura Kreps	Community Planner	Ann Arbor/on site	18
Katherine Hoxie	Administrative Assistant	Ann Arbor/on site	4

Additional inspectors are available if needed. Resumes and certification cards for the personnel listed above are located in the Attachments at the end of this document.

CONTACT:

Richard K. Carlisle
President, Principal-in-Charge
Carlisle/Wortman Associates, Inc.
117 N. First Street, Suite 70
Ann Arbor, MI 48104
734-662-2200
rcarlisle@cwaplan.com

Craig Strong

Director, Principal-in-Charge Code Enforcement Services Div. Carlisle/Wortman Associates, Inc. 117 N. First Street, Suite 70 Ann Arbor, MI 48104 734-662-2200 cstrong@cescode.com





HISTORY OF FIRM

Launched in 1999 as a division of Carlisle/Wortman Associates, Inc., Code Enforcement Services (CES) was created to deliver high-quality, timely and cost-effective solutions to cities, villages, townships and counties. CES has unparalleled experience in assisting communities with a full range of construction code issues, improving the delivery of service while managing costs. CES also helps communities by providing consultation, training and personnel to conduct enforcement and construction plan review activities.

CES is organized as follows:

CONSTRUCTION CODE DIVISION

CES offers a dependable, outsourced plan review service for municipalities. Our certified plan reviewers are called upon for many different reasons including plan review backlog, shortage of staff, unique, large-scale or mixed-use commercial projects, deadline-driven projects and more.

- Complete Building Department Administration
- Plan review of construction documents to ascertain compliance with applicable construction codes
- Consultation services to assist in reviewing code issues before, during, and after construction
- Complete inspection services with registered inspectors

ZONING ORDINANCE ENFORCEMENT DIVISION

CES also offers ordinance enforcement services which include zoning, rental housing and property maintenance inspections. CES helps communities conduct consistent enforcement and helps them bridge the gap by providing consultation, training and procedural help.

- Zoning Enforcement
- Housing Inspection and Enforcement
- Property Maintenance Inspection and Enforcement





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B. PAST INVOLVEMENT WITH SIMILAR PROJECTS

The corporate strategy of CES is to work solely with municipal clients to avoid any potential conflict of interest with owners, design professionals and builders in the private sector.

The client list on page 5 of this proposal is indicative of the level of success the firm has achieved, but more importantly, of the trust placed in the firm by municipalities across SE Michigan.

Each day, CES is actively involved with many of these client communities providing plan review, inspection and administration services. Many of these municipal client projects are on-going, and some are on a demand-only basis, but all contain the same types of consultant services required by this proposal.

CES maintains an excellent working relationship with those clients addressing most of the same issues, workload deadlines and solutions needed by the City of Ann Arbor.





REFERENCES FOR PAST AND ONGOING SIMILAR PROJECTS

Doug Drysdale, City Manager

City of Riverview 14100 Civic Park Drive Riverview, MI 48193 (734) 281-4239

Services rendered:

- Building Department Administration
- Construction Code Plan Review
- Construction Code Inspections

John Buzuvis, Comm. Devel. Director

City of Plymouth 201 S. Main Street Plymouth, MI 48170 (734) 453-1234, ext. 222

Services rendered:

- Building Department Administration
- Construction Code Plan Review
- Construction Code Inspections

Patrick Sullivan, City Manager

City of Northville 215 W. Main Street Northville, MI 48167 (248) 349-1300

Services rendered:

- Building Department Administration
- Construction Code Plan Review
- Construction Code Inspections

Kurt Weiland, Building Official

Charter Township of Pittsfield 6201 Michigan Ave. Ann Arbor, MI 48108 (734) 822-3101 (734) 341-2180

Services rendered:

Construction Code Plan Review

Timothy Schmitt, Comm. Devel. Director

City of Howell 611 E. Grand River Howell, MI 48843 (517) 546-3500

Services rendered:

- Building Department Administration
- Construction Code Plan Review
- Construction Code Inspections

Collin Walls, Supervisor

Charter Township of Springfield 12000 Davisburg Road Davisburg, MI 48350 (248) 846-6505

Services rendered:

- Building Department Administration
- Construction Code Plan Review
- Construction Code Inspections





LETTER OF RECOMMENDATION



BRAGAnnArbor.com | 734-996-0100 | 179 Little Lake Drive, Ann Arbor, Michigan 48103 | Fax: 734-996-1008

To whom this may concern:

The purpose of this letter is to present our recommendation of Carlisle-Wortman for plan review services, trade and building inspection services, etc. For several years Carlisle-Wortman has been used in this capacity by the City of Ann Arbor while its building department has gone through reorganization.

During this time, Carlisle-Wortman has been efficient, respectful, and diligent with plan reviews. inspections, and overall administration. Representatives from Carlisle-Wortman attend our monthly task force meetings and provide information to our members on the permit process, code updates, and other pertinent information.

In my opinion, Carlisle-Wortman is a valuable resource for the City of Ann Arbor, as well as all of the members of the Builders & Remodelers Association of Greater Ann Arbor.

If you have any questions please do not hesitate to contact me. I can be reached at (734) 996-0100.

Sincerely,

Mairien Sloan

Builders & Remodelers Association of Greater Ann Arbor





PLAN REVIEW EXAMPLES

Included herein are just a few examples of the thousands of buildings for which CES has performed plan review services for municipal clients over the past two decades. CES offers a customized solution for every community.

The following examples cover the majority of the use and occupancy categories of the Michigan Building Code. The range of buildings encompass those where people live, work, gather, learn, shop and visit each day, and are presented as an indication that CES has extensive involvement with plan review services.



Name: Emagine Theater Occupancy: A-1 Assembly Theater

Location: Saline, MI



Name: Black Rock Bar & Grill Occupancy: A-2 Restaurant Location: Pittsfield Township



Name: Maple Village Re-Development Occupancy: M-Mercantile (mixed)

Location: Ann Arbor, MI



Name: Core Ann Arbor, LLC. Occupancy: R-2 Residential (mixed)

Location: Ann Arbor, MI





Name: Goodwill Store Occupancy: M-Mercantile Location: Pittsfield Township



Name: Google Headquarters Occupancy: B-Business Location: Ann Arbor, MI



Name: State Theater Renovation Occupancy: A-1 Assembly Theater Location: Ann Arbor, MI



Name: Packard Square Occupancy: R-2 Residential Location: Ann Arbor, MI



Name: IM Building Renovation Occupancy: A-2 Recreational Location: U of M Campus Ann Arbor



Name: Hyatt Place Occupancy: R-1 (Hotel) Location: Ann Arbor, MI



Name: Independence Village Senior Living Occupancy: I-1 and I-2 (Institutional Living) Location: Pittsfield Township





ADDITIONAL PLAN REVIEW EXPERIENCE:

Name of Project	Occupancy	Location
Rave Cinemas 20 + IMAX	A-1 Theater	Ann Arbor, MI
Clarkston Bank	A-2 Restaurant	Clarkston, MI
Sidetrack Bar & Grill	A-2 Restaurant	Ypsilanti, MI
Ann Arbor District Library	A-3 Library	Ann Arbor, MI
Solid Rock Apostolic Church	A-3/A-2 Religious	Ann Arbor Township, MI
Revved Up Family Fun Center	A-3/A-2 Recreational	Woodhaven, MI
Masjid Bilal Mosque	A-3/A-2 Religious	Pittsfield Township, MI
Toyota Supplier Center	B/A-2 Business	York Township, MI
CUAA School of Nursing	B/A-2/A-3 Adult-level Educational	Ann Arbor, MI
Zoller Headquarters	B/S-2 Business/Storage	Ann Arbor, MI
Rudolf Steiner lower school addition	E-Secondary Educational	Ann Arbor Township, MI
Toyota Prototype Building	F-1/S-1 Factory/Storage	York Township, MI
Guardian Industries Expansion	F-2/S-2 Factory/Storage	Ash Township, MI
Michigan Group Assisted Senior Living	I-1 (2) Institutional	Riverview, MI
Aerius Health Center	I-2/A-2/B Institutional Nursing Home	Riverview, MI
Plum Market	M/-2/S-1 Store	Ann Arbor, MI
All Seasons Ann Arbor	R-2/A-1/A-2/A-3 Independent Living Facility	Ann Arbor Township, MI
The Collegian North	R-2/M/B Residential High Rise	Ann Arbor, MI
Toyota Powertrain Expansion	S-1 Automotive Related	Ann Arbor Township, MI
Washtenaw County Road Commission	S-1/B Automotive Garage	Northfield Township, MI





C. PROPOSED WORK PLAN

PLAN REVIEW THIRD PARTY SERVICES

- Plan review workload will be determined by the City of Ann Arbor at the discretion of the Community Services Area. No advanced notice is required of plan review workload.
- Plans will be logged out by the City and both picked up from and returned to City Hall by CES approximately 2-3 times per week, depending on volume and based upon the request of the Building Official.
- CES will perform the requested reviews in any or all categories including building, mechanical, electrical, plumbing, fire protection, accessibility or energy code compliance.
- Plans will be reviewed by registered plan reviewers using qualitycontrol documents developed by both International Code Council and CES internally.
- Any areas of correction, non-compliance or deficiency will be noted, and and the design professional in responsible charge will be notified of the areas of concern or of a rejection/denial recommendation. Specific code sections will be cited and communicated for clarity with each item.
- CES will utilize the City-developed historically adopted codes matrix as a guide to existing buildings, and the CES library legacy codes including the BOCA Code series.
- CES will work with the Building Official at the beginning of the contract period to determine how best to handle responses to "correction" or denial letters -- either submission directly to CES, to the City, or to both.
- Plan review turnaround time will be 2-3 days, unless corrections are needed, or for such holds as the State of Michigan or Washtenaw County Health Department.
- All completed/returned plans will be stamped as "reviewed and in compliance" and will not be returned unless approval is recommended (or upon request from the Building Official). Documents will be returned referencing the same logging/tracking information used to submit them to CES.





INSPECTION THIRD PARTY SERVICES

- Inspection workload will be determined by the City of Ann Arbor at the discretion of the Community Services Area. Inspectors will be made available upon a 24 hour notice.
- Inspectors will report directly to the City Building Department for inspection assignments at an agreed-upon day/time.
- CES will perform inspections in categories requested including building, mechanical, electrical, plumbing and rental housing.
- The City will provide the rental housing inspector the required paperwork for recording of the inspection results.
- Construction inspections will be made by properly registered inspection personnel and any areas of correction, non-compliance or deficiency noted using established City of Ann Arbor procedures.
- CES will provide inspectors with transportation and safety gear.

ADMINISTRATION/PLANNING THIRD PARTY SERVICES

- Administrative and planning needs will be determined by the City of Ann Arbor at the discretion of the Community Services Area. CES requests, ideally, a 48-hour notice of needed services, however, a request may be made at any time.
- CES personnel will be provided as appropriate to the role/function of the position to be filled and the agreement of the City.
- CES personnel will be physically present at City Hall to perform their duties unless the situation requires otherwise. The City will provide adequate workspace and communicate the role/function of the consultant to appropriate City Staff.





- CES personnel will handle all administrative duties with discretion and due diligence, will utilize the office of the City Attorney as needed, and endeavor to make all decisions and actions conform to all law, regulations, and City of Ann Arbor policies applicable.
- CES can provide administration services at any level to the Community Service Area. Craig Strong has previously served as the City's Interim Building Official for 2 years, and has a full understanding of the policies and procedures in the Community Services Area.
- Carlisle/Wortman Associates has also worked within the City's Planning Department and can provide staffing with full knowledge of the City's policies and procedures.





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E. AUTHORIZED NEGOTIATOR

The following representative will be the Authorized Negotiator for the purposes of this Request for Proposal.

Richard Carliste July
Printed Name Signature

734-662-2200 realiste com





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F. ATTACHMENTS

- Attachment A Legal Status of Respondent
- Attachment B Non-Discrimination Ordinance Form
- Attachment C Living Wage Compliance Form
- Attachment D Conflict of Interest Form
- Personnel Resumes and Certifications





ATTACHMENT A **LEGAL STATUS OF RESPONDENT**

(The Respondent shall fill out the provision and strike out the remaining ones.)
 A corporation organized and doing business under the laws of the state of Michigan, for whom R. Carlisle bearing the office title of President whose signature is affixed to this proposal, is authorized to execute contracts on behal of respondent.*
*If not incorporated in Michigan, please attach the corporation's Certificate o Authority
A limited liability company doing business under the laws of the State of whom bearing the title of whose signature is affixed to this proposal, is authorized to execute contract on behalf the LLC.
 A partnership organized under the laws of the State of and filed with the County of, whose members are (attach list including street and mailing address for each.)
 An individual, whose signature with address, is affixed to this RFP.
Respondent has examined the basic requirements of this RFP and its scope of services including all Addendum (if applicable) and hereby agrees to offer the services as specified in the RFP. Date: 3300
(Print) Name Richard K. Carlisle Title President
Firm: Carlisle/Wortman Associates, Inc.
Address: 117 N. First Street, Suite 70, Ann Arbor, MI 48104
Contact Phone Fax Fax
Email rcarlisle@cwaplan.com





ATTACHMENT B CITY OF ANN ARBOR DECLARATION OF COMPLIANCE

Non-Discrimination Ordinance

The "non discrimination by city contractors" provision of the City of Ann Arbor Non-Discrimination Ordinance (Ann Arbor City Code Chapter 112, Section 9:158) requires all contractors proposing to do business with the City to treat employees in a manner which provides equal employment opportunity and does not discriminate against any of their employees, any City employee working with them, or any applicant for employment on the basis of actual or perceived age, arrest record, color, disability, educational association, familial status, family responsibilities, gender expression, gender identity, genetic information, height, HIV status, marital status, national origin, political beliefs, race, religion, sex, sexual orientation, source of income, veteran status, victim of domestic violence or stalking, or weight. It also requires that the contractors include a similar provision in all subcontracts that they execute for City work or programs.

In addition the City Non-Discrimination Ordinance requires that all contractors proposing to do business with the City of Ann Arbor must satisfy the contract compliance administrative policy adopted by the City Administrator. A copy of that policy may be obtained from the Purchasing Manager

The Contractor agrees:

- (a) To comply with the terms of the City of Ann Arbor's Non-Discrimination Ordinance and contract compliance administrative policy.
- (b) To post the City of Ann Arbor's Non-Discrimination Ordinance Notice in every work place or other location in which employees or other persons are contracted to provide services under a contract with the City.
- (c) To provide documentation within the specified time frame in connection with any workforce verification, compliance review or complaint investigation.
- (d) To permit access to employees and work sites to City representatives for the purposes of monitoring compliance, or investigating complaints of non-compliance.

The undersigned states that he/she has the requisite authority to act on behalf of his/her employer in these matters and has offered to provide the services in accordance with the terms of the Ann Arbor Non-Discrimination Ordinance. The undersigned certifies that he/she has read and is familiar with the terms of the Non-Discrimination Ordinance, obligates the Contractor to those terms and acknowledges that if his/her employer is found to be in violation of Ordinance it may be subject to civil penalties and termination of the awarded contract.

Carlisle/Wortman Associates, Inc.

Signature of Authorized Representative

Date

Richard K. Carlisle, President

Print Name and Title

117 N. First Street, Ste. 70, Ann Arbor, MI 48104

Address, City, State, Zip

734-662-2200/rcarlisle@cwaplan.com

Phone/Email address

Company Name





ATTACHMENT C CITY OF ANN ARBOR LIVING WAGE ORDINANCE DECLARATION OF COMPLIANCE

The Ann Arbor Living Wage Ordinance (Section 1:811-1:821 of Chapter 23 of Title I of the Code) requires that an employer who is (a) a contractor providing services to or for the City for a value greater than \$10,000 for any twelvemonth contract term, or (b) a recipient of federal, state, or local grant funding administered by the City for a value greater than \$10,000, or (c) a recipient of financial assistance awarded by the City for a value greater than \$10,000, shall pay its employees a prescribed minimum level of compensation (i.e., Living Wage) for the time those employees perform work on the contract or in connection with the grant or financial assistance. The Living Wage must be paid to these employees for the length of the contract/program.

Companies employing fewer than 5 persons and non-profits employing fewer than 10 persons are exempt from compliance with the Living Wage Ordinance. If this exemption applies to your company/non-profit agency please check here [___] No. of employees__

The Contractor or Grantee agrees:

(a) To pay each of its employees whose wage level is not required to comply with federal, state or local prevailing wage law, for work covered or funded by a contract with or grant from the City, no less than the Living Wage. The current Living Wage is defined as \$13.22/hour for those employers that provide employee health care (as defined in the Ordinance at Section 1:815 Sec. 1 (a)), or no less than \$14.75/hour for those employers that do not provide health care. The Contractor or Grantor understands that the Living Wage is adjusted and established annually on April 30 in accordance with the Ordinance and covered employers shall be required to pay the adjusted amount thereafter to be in compliance with Section 1:815(3).

Check the applicable box below which applies to your workforce [X] Employees who are assigned to any covered City contract/grant will be paid at or above the applicable living wage without health benefits [__] Employees who are assigned to any covered City contract/grant will be paid at or above the applicable living wage with health benefits

- (b) To post a notice approved by the City regarding the applicability of the Living Wage Ordinance in every work place or other location in which employees or other persons contracting for employment are working.
- (c) To provide to the City payroll records or other documentation within ten (10) business days from the receipt of a request by the City.
- (d) To permit access to work sites to City representatives for the purposes of monitoring compliance, and investigating complaints or non-compliance.
- (e) To take no action that would reduce the compensation, wages, fringe benefits, or leave available to any employee covered by the Living Wage Ordinance or any person contracted for employment and covered by the Living Wage Ordinance in order to pay the living wage required by the Living Wage Ordinance.

The undersigned states that he/she has the requisite authority to act on behalf of his/her employer in these matters and has offered to provide the services or agrees to accept financial assistance in accordance with the terms of the Living Wage Ordinance. The undersigned certifies that he/she has read and is familiar with the terms of the Living Wage Ordinance, obligates the Employer/Grantee to those terms and acknowledges that if his/her employer is found to be in violation of Ordinance it may be subject to civil penalties and termination of the awarded contract or grant of financial assistance.

Carlisle/Wortman Associatés, Inc.	117 N. First Street, Ste. 70
Company Name	Street Address
Rd K Ca 3/30/1	Ann Arbor, MI 48104
Signature of Authorized Representative Date	City, State, Zip
Richard K. Carlisle, President	734-662-2200/rcarlisle@cwaplan.com
Print Name and Title	Phone/Email address





ATTACHMENT D



VENDOR CONFLICT OF INTEREST DISCLOSURE FORM

All vendors interested in conducting business with the City of Ann Arbor must complete and return the Vendor Conflict of Interest Disclosure Form in order to be eligible to be awarded a contract. Please note that all vendors are subject to comply with the City of Ann Arbor's conflict of interest policies as stated within the certification section below.

If a vendor has a relationship with a City of Ann Arbor official or employee, an immediate family member of a City of Ann Arbor official or employee, the vendor shall disclose the information required below.

- 1. No City official or employee or City employee's immediate family member has an ownership interest in vendor's company or is deriving personal financial gain from this contract.
- 2. No retired or separated City official or employee who has been retired or separated from the City for less than one (1) year has an ownership interest in vendor's Company.
- 3. No City employee is contemporaneously employed or prospectively to be employed with the vendor.
- 4. Vendor hereby declares it has not and will not provide gifts or hospitality of any dollar value or any other gratuities to any City employee or elected official to obtain or maintain a contract.
- 5. Please note any exceptions below:

Conflict of Interest Disclosure*		
Name of City of Ann Arbor employees, elected officials or immediate family members with whom there may be a potential conflict of interest.	() Relationship to employee	
	() Interest in vendor's company () Other (please describe in box below)	
Not Applicable		

I certify that this Conflict of Interest Disclosure has been examined by me and that its contents are true and correct to my knowledge and belief and I have the authority to so certify on behalf of the Vendor by my signature below:			
Carlisle/Wortman Associates, Inc. 734-662-2200		734-662-2200	
Vendor Name Vendor Phone Number		Vendor Phone Number	
Rankle -	3.30	18	734-662-2200
Signature of Vendor Authorized Representative	Da	te	Printed Name of Vendor Authorized Representative

^{*}Disclosing a potential conflict of interest does not disqualify vendors. In the event vendors do not disclose potential conflicts of interest and they are detected by the City, vendor will be exempt from doing business with the City.





RICHARD K. CARLISLE, AICP, PRESIDENT has been practicing community planning for more than thirty-five years. During this time, he has been instrumental in guiding development of diverse communities throughout southeast Michigan, drafting planning and zoning enabling legislation, establishing state-wide community planning policy, and guiding education and growth in both state and national planning associations. His involvement demonstrates his commitment to the deliberate and sustainable growth of Michigan communities. He has also served as an expert witness in over one hundred zoning cases.

EDUCATION

MS, School of Natural Resources | Ohio State University

Graduate Study, City and Regional Planning Program | Georgia Institute of Technology

BS, Social Studies | Miami University

EXPERIENCE

President, Carlisle|Wortman Associates, Inc. Ann Arbor, MI, 1991-Present

President, Code Enforcement Services, Inc. Ann Arbor, MI, 1999-2008

Owner, Carlisle Associates, Inc. Ann Arbor, MI, 1988-1991

Independent Contractor, Richard K. Carlisle, PCP Ann Arbor, MI, 1985-1988

Vice President, Community Planning & Management, P.C. Ann Arbor, MI, 1982-1985

Associate, Ayres, Lewis, Norris & May, Inc. Ann Arbor, MI, 1977-1982

County Drain Commissioner, Washtenaw County Ann Arbor, MI, 1976-1977

Planner, Great Lakes Basin Commission Ann Arbor, MI, 1975-1976

Planner, Ohio Department of Natural Resources Columbus, OH, 1973-1974



CREDENTIALS

Registered Professional Community Planner, State of Michigan | License No. 552

American Institute of Certified Planners | Membership No. 15344

PROFESSIONAL ACTIVITIES

Michigan Municipal League, Municipal Official Trainer, 2007-present

Governor's Land Use Council, Resource Team Technical Advisor, 2003

Michigan Society of Planning, President, 2000-2001 Board of Directors, 2000-2002

American Planning Association, Chapter President's Council, 2000-2001

HONORS

Michigan Association of Planning, Presidents Award: 2011

Oakland County Heritage Partner Award, 2003

Michigan Society of Planning Officials, Honor Award: 1981, 1988, 1995, 1998, 2000, 2009

American Society of Landscape Architects, Michigan Chapter Merit Award, 1988

*FULL CV AVAILABLE UPON REQUEST





CRAIG STRONG, DIRECTOR OF CODE ENFORCEMENT SERVICES,

has been in the construction field for 32 years. He served 10 of those years as the City of Milan, Michigan Building/Zoning Official responsible for plan reviews and construction inspections. Mr. Strong's vast experience in the field and of current construction codes allows him to provide quality service to communities seeking professional assistance in code enforcement areas. He holds current State of Michigan registration as a Building Official, Construction Plan Reviewer and Building Inspector.



EDUCATION

Criminal Justice Studies | Washtenaw Community College

Police Officer State Certification | Detroit Police Academy

Continuing Education Courses | State of Michigan approved Public Act 54 construction-related courses. (72 hours of training required every three-year cycle) to maintain state certification as Building Official/Building Inspector.

EXPERIENCE

Director of Code Enforcement Services, Carlisle|Wortman Associates, Inc. Ann Arbor, MI, 2012 - Present

Self-Employed Commercial/Residential Building Contractor and Construction Consultant, Strong Builders, LLC. 2001 - 2012

Building, Zoning Official, City of Milan, Michigan

1991 - 2001

Residential Building Contractor, Strong Building, Inc. 1985 - 1991

Washtenaw County Sheriff/US Army 1975 - 1985





MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS
BUREAU OF CONSTRUCTION CODES

REGISTERED CODE OFFICIAL AND INSPECTOR

CATEGORIES GRANGE BUILDING OFFICIAL BUILDING INSPECTOR PLAN REVIEWER

CRAIG É STRONG 47107 MANHATTAN CIRCLE NOVI MI 48374-

r es r som list rran lir

REGISTRATION NO.

EXPIRATION DATE





LARRY PICKEL, PLAN REVIEWER/CODE CONSULTANT, has been involved in the construction industry for nearly 45 years in a variety of capacities. He is a licensed architect, registered in the State of Michigan, and a registered building official and plan reviewer. Larry retired from the City of Ann Arbor in 2004 after nearly 26 years there. He was a plan examiner for 18 years before being promoted to Building Department Director in 1996. A graduate of the University of Michigan with a master's degree in architecture, he has also had architectural experience with several firms prior to his career with the City. He has taught numerous classes to construction industry professionals since 1990, including architects, builders, and government officials. He has also worked as a program manager for continuing education classes in the areas of business, construction and professional development with Washtenaw Community College in Ann Arbor, Michigan.

EDUCATION

MA, Architecture | University of Michigan

BA, Architecture | University of Michigan

Continuing Education Courses | State of Michigan approved Public Act 54 construction-related courses. (72 hours of training required every three-year cycle) to maintain state certification as Building Official/Building Inspector.

EXPERIENCE

Plan Reviewer/Code Consultant, Code Enforcement Services 2014 - Present

Program Manager, Washtenaw Community College 2005 - 2013

Director/Building Official, City of Ann Arbor Building Department, Michigan 1996 - 2004

Plan Reviewer, City of Ann Arbor, Michigan 1978 - 1996

Architect, Fry/Peters Associates 1976 - 1978

Architect, James P. Wong & Associates 1974-1976

Architect, Daverman Associates 1973-1974



CERTIFICATIONS

Registered Architect, State of Michigan No. 24152

Registered Plan Reviewer, State of Michigan No. 386

Huron Valley Association of Code Officials Member

PROFESSIONAL TRAINING EXPERIENCE

Part Time Instructor Washtenaw Community College

Guest Lecturer University of Michigan College of Architecture Building Code Issues

Guest Lecturer A.I.A. Huron Valley Chapter of Ann Arbor Building Code Issues

Guest Instructor (1994 &1995) Michigan Department of State Police State Certified Fire Inspector School

Lifetime Instructor (No. 121) for Continuing Education Programs by State of Michigan

Served as President of Huron Valley Association of Code Officials - 2007





MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS
BUREAU OF CONSTRUCTION CODES

REGISTERED CODE OFFICIAL AND INSPECTOR

CATEGORIES

BUILDING OFFICIAL PLAN REVIEWER

LARRY L PICKEL, EE 1200 SAUNDERS, CRESCENT ANN ARBOR MI 48103

EXPIRATION DATE 09/16/18

MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY RICK SNYDER GOVERNOR BUREAU OF CONSTRUCTION CODES REGISTERED CODE OFFICIAL AND INSPECTOR CATEGORY BUILDING OFFICIAL PLAN REVIEWER LARRY L PICKEL, EE 1200 SAUNDERS CRESCENT ANN ARBOR MI 48103 THIS DOCUMENT IS DULY EXPIRATION DATE REGISTRATION NO. ISSUED UNDER THE LAWS OF THE STATE OF MICHIGAN BCC-149 (Rev. 9/06) 000386 09/16/18 Sel Comment of State of State

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Carlisle | Wortman

SERVICES

STATE OF MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS P.O. BOX 30670 LANSING, MI 48909

Please tell us about your licensing experience by completing our anonymous customer survey at: www.michigan.gov/larasurvey

LARRY L PICKEL 1200 SAUNDERS CRESCENT ANN ARBOR MI 48103

Inquiries Regarding this License Please provide your license number on all correspondence, and when contacting the Department.

www.michigan.gov/bpl

Bureau of Professional Licensing Department of Licensing and Regulatory Affairs P.O. Box 30670 Lansing, MI 48909

(517) 373-8068

M130907 001 R -0054



Complaint Information
The issuance of this license or permit should not be construed as a waiver or dismissal of any complaints or violations pending against the licensee, its agents, employees or qualifying officer.

STATE OF MICHIGAN M490823

DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS
BUREAU OF PROFESSIONAL LICENSING

ARCHITECT LICENSE

LICENSE NO. 1301024152 EXPIRATION DATE 100/31/2018 3116190

This document is duly issued by michigan of michigan and the state of michigan and the stat





VERNON PAPPAS, PLAN REVIEWER, holds certifications as a State of Michigan Plan Reviewer/Mechanical Inspector & Building Official. He has been in the construction field for 49 years. He also holds a State of Michigan Mechanical Contractors license since 1972. He received his State Inspector/Plan Reviewer Certification in 2002. He served his last 10 years as a plan reviewer and mechanical inspector for the City of Ann Arbor prior to retiring from the City and starting work for CES in 2015.

EDUCATION

Macomb County Community College

Continuing Education Courses | State of Michigan approved Public Act 54 construction-related courses. (72 hours of training required every three-year cycle) to maintain state certification as Building Official/Building Inspector.

EXPERIENCE

Plan Reviewer (remotely reviewing plans from Florida), Code Enforcement Services 2017 - Present

Plan Reviewer, Code Enforcement Services 2015 - 2017

Mechanical Inspector/Plan Reviewer, City of Ann Arbor, Michigan 2006 - 2015

Part Time Inspector, City of Walled Lake & City of Royal Oak, Michigan 2002 - 2006

Pappas Heating and A/C 1972 - Present



CERTIFICATIONS

Served as President of Metropolitan Mechanical Inspectors Assn. 2008-2010

Served as President of Southeastern Michigan Mechanical Inspectors Assn. 2014-2016

PROFESSIONAL TRAINING EXPERIENCE

Lifetime Instructor for Continuing Education Programs by State of Michigan





UCK SNYDER GOVERNOR MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY
BUREAU OF CONSTRUCTION CODES

REGISTERED CODE OFFICIAL AND INSPECTOR

CATEGORY

BUILDING OFFICIAL MECHANICAL INSPECTOR PLAN REVIEWER

ERNON L PAPPAS 928 HILLCREST IGHLAND MI 48356

REGISTRATION NO.

EXPIRATION DATE

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C-149 (Rev. 9/06)

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144

09/16/18





Paul J. Fallert

11332 Clovis Pointe Dr. South Lyon, MI 48178

248.974.7490 fallertheating@yahoo.com

Professional Experience

7/2014 - Present

Mechanical Inspector for Green Oak Township Michigan
Mechanical Inspector for Lyon Township Michigan
Mechanical Inspector for City of Northville Michigan
Part time Mechanical Inspector for Livingston County Michigan,
City of Ann Arbor and Salem Township Michigan

6/1981-7/2015

Fallert Mechanical Inc.

Owner - Operator

President HVAC & Electrical Contracting Company.

Job Experience

- Performed servicing and installation of HVAC equipment.
- Assembled a sheet metal shop used in business for fabrication.
- Managed employees and operations.
- Started up an Electrical service and installation company.
- Trained employees and held regular in house training.

Licensing

- State of Michigan Mechanical Contractor License
- State of Michigan Master Electrician License
- State of Michigan Electrical Contractor License
- State of Michigan Class B Boiler License
- EPA refrigerant license
- Nate certified

Skills

- Proficient in Word, Excel, PowerPoint and QuickBooks.
- Ability to quickly understand and use new technology.
- Create Presentations.
- Estimating and Sales skills.

Education

Detroit Engineering Institute

Associate Degree in HVAC, Refrigeration and Electrical.

Washtenaw Community College

Continuing Education





REGISTERED CODE OFFICIAL AND INSPECTOR

CATEGORY MECHANICAL INSPECTOR

PAUL IFACLERT
11332 CLOVIS POINTE DRIVE
SOUTH LYON MI 48178

REGISTERED DATE

REGISTERIONO DEPRATION DATE

REGISTRATION DE PRESIDENT DEPARTMENT DE PRESIDENT DE





JOHN G. DIEFENBACHER

3377 OAK DRIVE Ann Arbor, MI 48105 (734) 213-0863 jdiefenbacher@wccnet.edu

CAPABILITIES: Registered (by the State of Michigan) Code Official and Building Inspector.

Registration number 004341. I have been responsible for the administration and enforcement of the construction of buildings, structures or appurtenances under the requirements of the applicable building code administered and enforced within the jurisdictions of the following municipalities:

1.	July 2017-current	Building Inspector/Plan Reviewer Superior Township, Michigan
2.	July 2013-June 2017	Building Inspector/Plan Reviewer City of Ann Arbor, Michigan
3.	2003- 2010	Building Inspector/Plan Reviewer Superior Township, Michigan
4.	1999-2003	Building Inspector/ Plan Reviewer Washtenaw County, Michigan
5.	1995-1999	Building Trades Instructor Hamtramck Public Schools
6.	1995	Building Trades Instructor Detroit Public Schools
7.	1994-1995	Building Trades Instructor Garden City Public Schools
8.	1984-1994	John Diefenbacher/DBA Licensed Builder
9.	1976-1984	John Cooley Commercial Construction Ferndale, Michigan

BGS (1974) Economics and Mathematics University of Michigan





MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS BUREAU OF CONSTRUCTION CODES

REGISTERED CODE OFFICIAL AND INSPECTOR

CATEGORIES

BUILDING INSPECTOR . PLAN REVIEWER

JOHN G DIEFENBACHER 3377 OAK DRIVE ANN ARBOR MI 48105

REGISTRATION NO. 004341

EXPIRATION DATE 09/16/18

STATE OF MICHIGAN-DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS BUREAU OF PROFESSIONAL LICENSING RESIDENTIAL BUILDER LICENSE

JOHN GILBERT DIEFENBACHER 3377 OAK DR ANN ARBOR MI 48105

LICENSE NO.

EXPIRATION DATE 2101075730 05/31/2020

AUDIT NO. 3170286





Douglas J. Weaver 10801 Rattalee Lake Rd. Davisburg, Michigan 48350 248-895-9421

Career Summary:

Troy Electric Inc. / Troy Temperature Control: since 1978 to current

Vice President / Partner

Current Licenses Held:

Electrical Contractor

Electrical Master

State Act54 Electrical Inspector

State Act54 Electrical Plan Review

Electrical Inspector/Plan Reviewer: since 2007 to current

City of the Village of Clarkston

Charter Township of Springfield

Township of Rose

City of Webberville

City of Lake Angelus

City of Auburn Hills (fill-in)

Work Experience both inspecting & electrical installations:

Military Bases, High Rise Office Buildings, Fire Stations, Hotels, Public Schools K-12, University Buildings, Restaurants, Commercial/Heavy Industrial Buildings, Fire Alarm Systems, Communication Systems, Single-Family Residential Structures, Multi-Family Residential Structures

Memberships:

Reciprocal Electrical Council

International Association of Electrical Inspectors

Troy Firefighters Association

Oakland County Sportsman Club — Member of the Board of Directors

National Rifle Association - Life Member

Education:

Electronic Engineering Technology Associate Degree State Certified Firefighter Level II





RICK SNYDER
GOVERNOR

MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY
BUREAU OF CONSTRUCTION CODES

REGISTERED CODE OFFICIAL AND INSPECTOR

CATEGORY
ELECTRICAL INSPECTOR
PLAN REVIEWER

DOUGLAS J WEAVER 10801 RATTALEE LAKE ROAD DAVISBURG MI 48350

REGISTRATION NO.

RATION NO. EXPIRATION DATE

BCC-149 (Rev. 9/06) 005564 09/16/18

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WILLIAM R. DEANGELIS

23942 Winged Foot Way, South Lyon, MI 48178 Cell: 313-434-4082 stellarelec003@aol.com

	SKILLS —	
Electrical Project FormanEstimatingDaily Business PracticesProject Managing	 Worked in all aspects of Commercial, Industrial, Medical and Institutional Electrical Construction Municipal Electrical Inspecting 	
	— WORK EXPERIENCE —	
	CITY OF MELVINDALE Melvindale, MI	
Assistant Electrical Inspector		01/2007 to Current
	STELLAR ELECTRIC INC Taylor, MI	
Vice President - Co-Owner		01/1997 to Current
	NORCON ELECTRIC Melvindale, MI	
Vice President - Co-Owner		01/1990 to 01/1997
	DEANGELIS ELECTRIC Allen Park, MI	
Electrician Apprentice		01/1985 to 01/1989
	EDUCATION AND TRAINING -	
BACHELOR OF SCIENCE Wayne State University, Detroit, MI, US	SA	1985
HIGH SCHOOL DIPLOMA Saint Francis Cabrini, Allen Park, MI, U	JSA	1980

I KOFESSIONAL AFFILIATI

- Master Electrical License State of Michigan (Current)
- State of Michigan Licensed Electrical Inspector (Current)
- Act 54 (Current & All Code Update) (Current)
- Active Member: I.B.E.W. Local 58 (1997-Present)





REGISTERED CODE OFFICIAL AND INSPECTOR

CATEGORY ELECTRICAL INSPECTOR

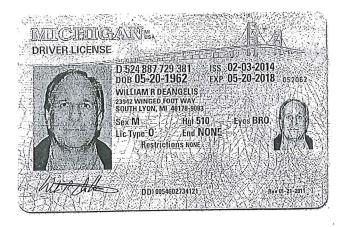
WILLIAM R DEANGELIS
23942 WINGED FOOT WAY
SOUTH LYON MI 48178
REGISTRATION NO. EXPIRATION DATE

CC. 149 (Rev. 9906) 005476

MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY

CATEGORY ELECTRICAL INSPECTOR

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THE STATE OF MICHIGAN







RICK SNYDER GOVERNOR MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY BUREAU OF CONSTRUCTION CODES

REGISTERED CODE OFFICIAL AND INSPECTOR

CATEGORY

MECHANICAL INSPECTOR PLUMBING INSPECTOR

PLAN REVIEWER

WARREN M WISNER 524 S LIMA CENTER ROAD CHELSEA MI 48118

BCC-149 (Rev. 9/06)

REGISTRATION NO.

003855

EXPIRATION DATE

09/16/18

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RICK SNYDER MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY GOVERNOR **BUREAU OF CONSTRUCTION CODES** REGISTERED CODE OFFICIAL AND INSPECTOR CATEGORY MECHANICAL INSPECTOR PLUMBING INSPECTOR PLAN REVIEWER WARREN M WISNER 524 S LIMA CENTER ROAD CHELSEA MI 48118 THIS DOCUMENT IS DULY REGISTRATION NO. **EXPIRATION DATE** ISSUED UNDER THE LAWS OF BCC-149 (Rev. 9/06) 003855 09/16/18 THE STATE OF MICHIGAN C to Street Warried At Street Warried At Street

L321732 Michigan Department of Licensing and Regulatory Affairs RICK SNYDER **Bureau of Construction Codes** Mechanical Contractor License Classifications: 1 - Hydronic & Cooling and Process Piping WARREN MILO WISNER 10D - Fuel Gas Piping 524 S LIMA CENTER RD 10E - Fuel Gas Piping & Venting CHELSEA, MI 48118 2 - HVAC Equipment 5 - Limited Heating Service 9 - Fire Suppression MUST BE DISPLAYED IN A CONSPICUOUS PLACE License No. Expiration Date: 7111965 08/31/2019





MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY RICK SNYDER GOVERNOR BUREAU OF CONSTRUCTION CODES REGISTERED CODE OFFICIAL AND INSPECTOR MECHANICAL INSPECTOR CATEGORY PLUMBING INSPECTOR PLAN REVIEWER WARREN M WISNER 524 S LIMA CENTER ROAD CHELSEA MI 48118 THIS DOCUMENT IS DULY REGISTRATION NO. EXPIRATION DATE ISSUED UNDER THE LAWS OF BCC-149 (Rev. 9/06) 003855 09/16/18 THE STATE OF MICHIGAN

Michigan Department of Licensing and Regulatory Affairs M276590 Governor **Bureau of Construction Codes** Master Plumber License WARREN WISNER 524 S LIMA CENTER ROAD CHELSEA, MI 48118 MUST BE DISPLAYED IN A CONSPICUOUS PLACE License No. Expiration Date: This document is duly 8109528 issued under the laws of the State of Michigan 04/30/2019





BRENT STRONG, CHIEF BUILDING OFFICIAL, has worked in the construction field for over 15 years. For the past 3 years he has served as the Chief Building Official for the City of Northville and the City of Plymouth managing building department processes and enforcing state and local codes. He is also a veteran, serving 8 years in the Michigan Army National Guard as commissioned Officer. He is a current board member of the Huron Valley Association of Code Officials.



EDUCATION/CERTIFICATIONS

BS, Bachelor of Science | Eastern Michigan University

Graduate | Military Police Officer Basic Academy

State Licensed Building Official | Building Inspector | Plan Reviewer

EXPERIENCE

Chief Building Official, Code Enforcement Services 2015 - Present

Owner/President, Strong Family Builders LLC 2011 - 2015

Operations Coordinator, United Solar Ovonics 2008 - 2011

Superintendent/Project Manager, Strong Builders LLC 2002 - 2008





Michigan Department of Licensing and Regulatory Affairs
Bureau of Construction Codes
REGISTERED CODE OFFICIAL AND INSPECTOR

Brent A Strong 59688 Mallory Lane South Lyon MI 48178 CATEGORIES
Building Official
Inspector Building
Plan Reviewer Building

License No: 5918

Expiration Date: 09/16/2018





BENJAMIN R. CARLISLE, LEED, AICP, PRINCIPAL, has over fifteen years of experience working as a professional planner, including experience in zoning, land use and comprehensive planning, site planning, Tax Increment Financing, and economic development. With Carlisle/Wortman Associates, Mr. Carlisle serves as consulting Planner to the City of Troy, Ypsilanti Township, Pittsfield Township, City of Huntington Woods, and assists with consulting planning for the City of Saline, City of Southfield, the Village of Clinton, and the City of Howell. Mr. Carlisle previously served as the Interim Planning Manager for the City of Ann Arbor. Mr. Carlisle also serves as a planning and zoning trainer for the Michigan Muncipal League.

EDUCATION

BA, Urban Planning and Geography | Miami University

MUPP, Urban and Regional Planning | University of Illinois - Chicago

EXPERIENCE

Principal, Carlisle|Wortman Associates, Inc. Ann Arbor, MI, 2011 - Present

Senior Planner, Teska Associates, Inc. Evanston, IL, 2007 - 2011

Planner II, City of Highland Park Highland Park, IL, 2003 - 2007

Economic Development Consultant, City of Chicago Chicago, IL, 2001-2003



PROFESSIONAL CERTIFICATIONS

American Institute of Certified Planners | Reg. # 136134

LEED Accredited Professional Leadership in Energy & Environmental Design

Form Based Code Institute Certified

PROFESSIONAL AFFILIATIONS

AICP Board of Commissioners, Region IV

American Planning Association

U.S. Council on Green Building

American Planning Association-IL Chapter Executive Board Treasurer 2006-2011

Chaddick Institute Development Control Awards-Finalist, Highland Park Pedestrian Shopping Overlay District.





LAURA K. KREPS, AICP, ASSOCIATE has over fifteen years of experience working as a professional planner both in municipal government and consulting. Laura has extensive experience in zoning, land use, site plan review, and comprehensive planning. She is also proficient in Tax Increment Financing, economic development, capital improvement project programming, downtown development, and grant writing/administration. Prior to joining Carlisle|Wortman Associates in 2007, Laura worked for the City of Monroe in the capacities of land use planner, grant writer/administrator, Downtown Development Authority staff planner, and assisted in program planning for CDBG. She currently serves as planner in numerous communities in Monroe, Wayne & Washtenaw Counties. Laura is also a Michigan Certified Zoning Administrator and a Nationally Certified Main Street Manager.

EDUCATION

BS, Urban and Regional Planning | Michigan State University

EXPERIENCE

Community Planner, Carlisle|Wortman Associates, Inc. Ann Arbor, MI, 2007-Present

Community Planner/Land Use Planner, City of Monroe Michigan, 2000-2007

Site Acquisition Specialist, Prudential Dickson Hughes Michigan, 1999-2000



PROFESSIONAL AFFILIATIONS

American Planning Association

Michigan Association of Planning

PROFESSIONAL CERTIFICATIONS

AICP Membership No. 120124

Certified Zoning Administrator Planning & Zoning Center - MSU

Michigan Municipal League Parliamentary Procedure Training

Certified Main Street Manager

Michigan Economic Development Association Practitioners Certification





KATHERINE HOXIE is an Administrative Assistant with over 4 years of experience. With a varied background in Graphic Design, Photography and the like, she uses all skills to handle day-to-day tasks for the smooth operation of the Ann Arbor office. She is also skilled at document preparation, editing, and putting together graphically pleasing documents for purposes of internal reports and external proposals.



EDUCATION

BA, Graphic Design | Madonna University

EXPERIENCE

Administrative Assistant, Carlisle|Wortman Associates, Inc. Ann Arbor, MI, January 2014 - Present

Portrait Sales Associate, Portrait Innovations Northville, MI, November 2013 - December 2013

Temporary Administrative Assistant, Carlisle|Wortman Associates, Inc. Ann Arbor, MI, June 2013 - October 2013

Graphic Designer, Underground Printing Ann Arbor, MI, September 2012 - May 2013