

Proposal Template: RFP #25-21

[Expert Heating & Cooling]

[Mechanical Contractor (HVAC) Services]

A. Bid Declaration Sheet

Include completed Attachment A.

- [X] Mechanical Contractor (HVAC) Services

B. Professional Qualifications

Business Information

- Legal Name of Firm: Expert Heating and Cooling
- Type of Organization (Corporation, LLC, etc.): Domestic Profit Corporation
- Michigan Business License #: 7113032
- Location of Business / Branch Offices: 24400 Northline Rd. Taylor, MI 48180 / 18139 E 9 Mile Rd. Eastpoint, MI 48021

Staffing and Certifications

- Key Personnel:
 - Name: Mark Angellotti
 - Title: Senior Contractor
 - Role on Project: Oversight of mechanical and electrical trades; licensing compliance
 - Relevant Licenses/Certifications (attach copies)
 - [X] Mechanical License
 - [X] Electrical Contractor License
- Name: Thomas Jacobs
 - Title: Vice President, Residential Sales & Operations
 - Role on Project: Project oversight, residential HVAC strategy
- Name: Jennifer Eschelbach
 - Title: Energy Optimization Manager
 - Role on Project: Program integration and utility coordination
- Name: Rachel Templin
 - Title: Residential Sales & Install Coordinator
 - Role on Project: Permitting, customer service and scheduling
- Name: Gary Trowbridge
 - Title: Residential Sales Coordinator
 - Role on Project: QC follow-up and project tracking
- Name: Liam Fallon
 - Title: Master Electrician

- Role on Project: Lead electrician for all field installations and code compliance
- Relevant Licenses/Certifications (attach copies)
 - [X] Master Electrician License
- Name: Michael Wortinger
- Title: HVAC Technician
- Role on Project: Installation and service of HVAC systems involving refrigerant; support for system testing and startup
- Relevant Licenses/Certifications (attach copies)
 - [X] EPA 608 Type I & II Certification (HVAC only)
- Name: Carl Grashel
- Title: HVAC Technician
- Role on Project: Field installation of heat pump and HVAC equipment; refrigerant line setup and commissioning support
- Relevant Licenses/Certifications (attach copies)
 - [X] EPA 608 Type I & II Certification (HVAC only)

Staff Resumes

Resumes for key personnel are included in the following pages. These highlight relevant experience, licenses, certifications, and roles on this project.

Team Roles and Responsibilities

Mark Angellotti – *Senior Contractor / Licensing Officer*

Mark is the former owner and president of Expert Heating & Cooling and brings over 30 years of industry leadership to the team. He currently oversees licensing compliance and provides strategic guidance on mechanical and electrical scopes. Mark holds both a Michigan Mechanical Contractor License (#7113032) and an Electrical Contractor License (#6109867).

Thomas Jacobs – *Project Executive & HVAC Strategy Lead*

As Vice President of Residential Sales and Operations, Thomas will oversee all field execution and serve as the primary liaison with the City of Ann Arbor. He brings extensive leadership in HVAC system design, installation, and program development across Southeast Michigan. He will ensure technical compliance, workforce coordination, and strategic alignment with the project goals.

Jennifer Eschelbach – *Program & Funding Integration Specialist*

Jennifer will serve as the lead for utility program integration, rebate maximization, and funding source stacking (DOE/IRA). Her background in weatherization, utility partnerships, and decarbonization strategy will support effective program alignment and reporting. She will also assist in documentation and internal team coordination.

Rachel Templin – *Permit, Financing & Documentation Coordinator*

Rachel will handle all permitting, financing submissions (Michigan Saves, Optimus, Greensky, etc.), rebate applications, and utility registrations. With over a decade in operations and HVAC documentation, she ensures timely and accurate tracking of installations, inspections, and customer communications.

Gary Trowbridge – *Sales Operations & Quality Control Lead*

Gary will lead post-installation quality control, close-out documentation, and customer satisfaction follow-up. His experience in both HVAC coordination and mortgage compliance strengthens our process tracking, rebate integrity, and data quality. He also supports reporting and marketing for the project team.

Liam Fallon – *Master Electrician*

Liam serves as the team's lead electrician and license holder, with deep expertise in code-compliant electrical system design and installation. He is responsible for field oversight of all electrical work related to HVAC installations. Liam holds a Michigan Master Electrician License (#6213827) and has a proven track record in both residential and light commercial projects

Michael Wortinger – HVAC Installation Technician

Michael is a highly skilled installer with over **12 years of hands-on HVAC experience**, specializing in residential heat pump systems and energy-efficient retrofits. He holds an **EPA Section 608 Certification (Type I & II)** and is trained in both ducted and ductless system installations, refrigerant handling, and system commissioning.

Carl Grashel – HVAC Technician / Residential Sales Support

Carl brings over **10 years of installation experience** and **3 years in residential HVAC sales**, giving him a strong balance of technical and customer-facing skills. He supports project installation and post-sale coordination and holds an **EPA Section 608 Certification**, with specialized experience in heat pump upgrades and utility rebate alignment.

Mark Angellotti

Senior Contractor / Licensing Officer
Expert Heating & Cooling

Industry veteran with 30+ years of experience in HVAC contracting, leadership, and code compliance. Mark served as the owner and president of Expert Heating & Cooling and now oversees licensing and project strategy.

Key Skills:

- Mechanical and electrical licensing oversight
- Strategic operations and compliance
- HVAC system design and field support

Certifications:

- *Mechanical Contractor License – #7113032*
- *Electrical Contractor License – #6109867*

Thomas Jacobs

Vice President, Residential Sales & Operations
Expert Heating & Cooling

HVAC executive with 20+ years of leadership experience in sales, operations, and technician training. Leads residential teams for Pinnacle MEP companies throughout Southeast Michigan.

Key Skills:

- Duct diagnostics, static pressure testing, load calculations
- Team leadership and program development
- Maintenance agreement program builder

Previous Roles:

- *Lakeside Service Company:* Service Team Leader, Office Staff, Solutions Advisor
- *Best Buy:* Sales Supervisor
- *Ministry Roles:* 15+ years of nonprofit and team leadership experience

Education:

B.A., Liberal Arts, University of Detroit Mercy

Jennifer Eschelbach

Energy Optimization Manager
Expert Heating and Cooling

Experienced energy professional supporting decarbonization and energy optimization across Michigan. Skilled in program development, stakeholder coordination, and maximizing HVAC rebate utilization through state and utility partnerships.

Relevant Experience:

- Develop relationships with utilities, TPAs, and weatherization agencies to drive participation in energy programs.
- Leverage DOE/IRA funds and state resources for energy efficiency upgrades in underserved communities.
- Re-established company participation in MI Energy Waste Reduction (EWR) programs.
- Provide internal training and pilot program leadership.

Past Roles:

- *DNV (2024)*: Technical Program Manager – led innovation evaluation and pilot studies.
- *CLEAResult (2011–2024)*: Held multiple roles from Field Technician to Program Manager.
- *Franklin Energy (2011–2013)*: Energy Advisor – multifamily audits and outreach.

Certifications & Skills:

- Proficient in Microsoft Office, ServiceTitan, and CRM systems.

Rachel Templin

Residential Sales & Install Coordinator

Expert Heating & Cooling

Seasoned administrative and operations professional supporting HVAC sales, installation, permitting, financing, rebates, and residential customer service. Known as the go-to point of contact for permitting, scheduling, rebates, and field support.

Core Responsibilities:

- Manage installation scheduling, permit processing, and post-install quality tracking
- Process Michigan Saves, Wells Fargo, Greensky/Optimus financing
- Coordinate rebate programs including Cool Cash and utility incentives
- Arrange inspections and register HVAC equipment
- Provide interdepartmental support to sales, service, install, and commercial teams

Previous Experience:

- Admin roles at Hobby Lobby, Bert's Testing, Patriot Tool, and DoSan's

Gary Trowbridge

Residential Sales Coordinator

Expert Heating & Cooling

HVAC coordinator and former VA underwriter with strong quality control, logistics, and customer service experience. Experienced in sales reporting, rebate processing, and customer follow-up.

Key Skills:

- HVAC warranty & rebate processing
- Sales and commission tracking
- Quality control follow-ups and referral programs

Prior Roles:

- *Cardinal Financial*: Collateral Underwriter III (VA certified)
- *Quicken Loans*: Senior Collateral Underwriter, Mortgage Banker
- *Comcast*: Traffic Coordinator

Education:

- B.S., Business Management, University of Michigan-Dearborn
- Certifications & Tools:
- Carrier, Generac, heat pump training
- Proficient in Microsoft Office, ServiceTitan, LOLA, Taleo, Encompass

Liam Fallon

Master Electrician

Expert Heating & Cooling

Licensed master electrician with extensive experience in residential and light commercial system installation. Liam oversees all electrical aspects of project execution and ensures full code compliance.

Key Skills:

- Electrical systems for HVAC installations
- Code compliance and inspection readiness
- Project troubleshooting and safety oversight

Certifications:

- Master Electrician License - #6213827
-

Michael Wortinger**HVAC Installation Technician****Expert Heating & Cooling**

Experienced HVAC technician with over 12 years in the field. Specializes in high-efficiency heat pump systems, ductless installations, and refrigerant-handling practices.

Key Skills:

- Heat pump and mini-split installations
- Ductwork, linesets, and condensate routing
- System charging and testing

Certifications:

- EPA Section 608 Certification - #710253688520
-

Carl Grashel**HVAC Technician / Residential Sales Support****Expert Heating & Cooling**

Versatile HVAC team member with over a decade of installation experience and 3 years in residential system sales. Carl bridges technical fieldwork and customer coordination with a focus on energy upgrades.

Key Skills:

- HVAC system installation and support
- Customer consultation and sales integration

Certifications:

- EPA Section 608 Certification - #P2F97D5BODAB76A71
-

Summary of Firm Qualifications

Expert Heating & Cooling has been a trusted provider of HVAC solutions in Southeast Michigan since 1975. With a team of over 65 licensed professionals, we specialize in both residential and commercial heating, ventilation, and air conditioning services. Our expertise encompasses emergency troubleshooting, preventive maintenance, equipment installations, and comprehensive design-build projects.

Our commitment to energy efficiency and sustainability is evident through our participation in initiatives like the Michigan Saves Residential Electrification program. As a Carrier Factory Authorized Dealer and a Michigan Saves Authorized Contractor, we ensure that our clients receive top-tier products and services. Our NATE-certified technicians are dedicated to delivering solutions that not only meet but exceed industry standards, making us a reliable partner for projects aiming to enhance energy efficiency and system performance.

C. Past Involvement with Similar Projects

Relevant Projects

(Repeat up to 5 projects)

1. Project Name: Full-System Heat Pump Installation and Duct Upgrade

- Client: Claire McKenna & Zach Waas Smith
- Scope of Work: Working in partnership with the homeowners, we designed and installed a fully electric heating and cooling system, including panel coordination. The project included the installation of a high-efficiency Carrier heat pump and air handler, paired with a Carrier auxiliary heater and zoning kit. Two Ecobee smart Wi-Fi thermostats were installed to enable advanced climate control and multi-zone functionality.

Additional work included installation of a condensate pump routed to the laundry tub, 25-foot copper lineset, and full replacement of both return and supply ductwork, including all new registers. Electrical upgrades involved a new whip and disconnect, installation of GFCI outlets (interior and exterior), and coordination with a licensed electrician for a panel upgrade.

This work supports the RFP's focus on decarbonization, system modernization, and utility coordination in residential settings. It was also highlighted by Michigan Saves as a model of residential electrification success.

Watch the video here: <https://vimeo.com/819255336>

Or view it under News & Resources > Customer Stories at michigansaves.org.

- Completion Date: 05/31/2023
- Contact: Claire McKenna, Homeowner, 917-826-6038, clairejaymckenna@gmail.com

2. Project Name: Ductless Heat Pump Installation with Integrated Venting

- Client: Fred Teska
- Scope of Work: This residential project demonstrates our ability to deliver clean energy upgrades aligned with state electrification goals through the installation of a high-efficiency ductless heat pump system. The indoor unit was located above the garage on the second floor and paired with a Carrier heat pump, mounted on a Quick Sling riser rack for elevation and stability. A 50-foot lineset was installed to connect indoor and outdoor components, and a condensate drain was routed to the home's exterior. The electrical scope included a new whip and disconnect, installed in full compliance with local code.

In addition to the HVAC upgrade, the project involved removing the existing microwave and installing a homeowner-provided Frigidaire vented microwave, with full roof venting and custom duct fabrication. Materials included a 4x10x6 ST boot, 6" collar, six-inch pipe and elbows, R8 duct wrap, and flexible ducting to ensure proper exhaust and insulation.

This project highlights our versatility in combining high-efficiency HVAC solutions with structural and appliance retrofits—delivering whole-home improvements with precision and cross-trade coordination.

- Completion Date: 05/20/2025
- Contact: [Fred Teska, Homeowner, -734-516-6449, fnteska@yahoo.com]

3. Project Name: Multi-Zone Heat Pump Installation with Ductless Heads and Attic Air Handler

- Client: Chad Fife
- Scope of Work: This residential installation involved a multi-zone Carrier heat pump system designed to improve year-round comfort and energy efficiency across distinct areas

of the home. The system included a Carrier heat pump paired with a Carrier air handler and two Carrier ductless head units to serve separate interior zones.

The air handler was installed in the attic and connected to a newly fabricated supply duct system with all new R-8 insulated flex ducting, and the condensate line was routed to the exterior. A fan coil unit was equipped with a drip pan and wet switch (Model #6HK3060) for moisture monitoring, and return air was reconnected to existing ductwork. The ductless heads were wall-mounted, with linehide used for all exterior linesets to ensure clean, weather-protected routing.

Two 25-foot linesets connected the ductless heads to the heat pump, and the system was powered using an existing 220V circuit. Equipment was strategically placed with the 2.5-ton air handler located in the attic and a 1-ton ductless high wall unit in the garage to optimize zone-specific heating and cooling.

This project is a strong example of our ability to deliver multi-zone HVAC solutions that integrate ducted and ductless components while maintaining energy efficiency, clean aesthetics, and code-compliant performance in residential environments.

- Completion Date: 04/20/2024

- Contact: [Chad Fife, Homeowner, 734-645-6741, pattif123@hotmail.com]

4. Project Name: Residential Heat Pump Water Heater Installation

- Client: Steve Shaw

- Scope of Work: Our team installed a 50-gallon Rheem heat pump water heater in the basement of a single-family home. The project included new dedicated 220V electrical service, featuring a 30-amp breaker and 10 AWG wiring run from the existing Square D panel to the unit. As part of the mechanical upgrade, the team also removed a flared copper gas line and securely capped it with a ½" gas plug, including minor furnace gas line rework to accommodate the new system.

The unit was installed in an open-ceiling basement location with proper clearances and ventilation for optimal performance. The work also involved coordination with the homeowner's planned future electrical panel upgrade to ensure capacity and code compliance.

The work completed at this home showcases our ability to implement high-efficiency systems while managing mechanical and electrical scopes in tandem.

- Completion Date: 01/15/2025

- Contact: [Steve Shaw, Homeowner, 734-747-4080, steveshaw2020@gmail.com]

5. Project Name: Residential Heat Pump Water Heater Installation

- Client: John Morell

- Scope of Work: As part of a residential energy efficiency upgrade, Expert Heating & Cooling installed a 50-gallon Rheem heat pump water heater in the client's basement. The installation included a vibration control accessory to minimize noise and enhance system stability in a finished basement environment.

A dedicated 220V electrical circuit was run from the main panel to the tank, utilizing 10 AWG wiring and a 30-amp fuse to ensure proper operation and code compliance. The system included a pressure relief valve and was installed in an open-ceiling basement location, ensuring sufficient airflow for heat pump operation.

The outcome of this installation reflects our team's attention to both code compliance and occupant comfort in energy-conscious retrofits.

- Completion Date: 12/04/2025

- Contact: [John Morell, Homeowner, 734-717-4085, jamorell.com]

D. Authorized Negotiator

- Name: Tom Jacobs
- Title: Vice President, Residential Sales & Operations
- Phone Number: 734-676-4488
- Email Address: tjacobs@expertheatcool.com

E. Attachments

Include all of the following:

- Attachment A – Bidder Trades Declaration Checklist
- Attachment H – Legal Status of Offeror
- Attachment I – Non-Discrimination Declaration of Compliance
- Attachment J – Living Wage Declaration of Compliance
- Attachment K – Conflict of Interest Disclosure
- Any relevant licenses, certifications, or training (as separate attachments)

F. Fee Proposal – Sealed Separately

- Fee Proposal Form:
 - [X] Attachment C: HVAC (Excel)
- Include printed + digital (USB) copies
- Submit in sealed, labeled envelope

SECTION IV - ATTACHMENTS

Attachment A – Bidder Trades Declaration Checklist

Attachment H - Legal Status of Offeror

Attachment I – Non-Discrimination Ordinance Declaration of Compliance Form

Attachment J – Living Wage Declaration of Compliance Form

Attachment K – Vendor Conflict of Interest Disclosure Form

Attachment L – Non-Discrimination Ordinance Poster

Attachment M – Living Wage Ordinance Poster

ATTACHMENT A BIDDER TRADES DECLARATION CHECKLIST

Bidder Business Name: _____

Bidder Representative Name: _____

Bidders must declare which trade/service you would like to bid on through this RFP.

Bidders may submit a bid to provide any one or more of the 6 services including:

Weatherization Services

Mechanical Contractor (HVAC) Services

Electrical Contractor Services

Solar and Battery Energy Storage Contractor Services

Drainage, Water, and Sewer Contractor Services

Appliance Replacement, Install, and Recycling Services

NOTE: Bidders **may** bid on more than one of the services listed below.

Check the boxes below to indicate which service(s) you are bidding on:

<input type="checkbox"/>	Weatherization Services
<input type="checkbox"/>	Mechanical Contractor (HVAC) Services
<input type="checkbox"/>	Electrical Contractor Services
<input type="checkbox"/>	Solar and Battery Energy Storage Contractor Services
<input type="checkbox"/>	Drainage, Water, and Sewer Contractor Services
<input type="checkbox"/>	Appliance Replacement, Install, and Recycling Services

ATTACHMENT H LEGAL STATUS OF OFFEROR

(The Respondent shall fill out the provision and strike out the remaining ones.)

The Respondent is:

- A corporation organized and doing business under the laws of the state of _____, for whom _____ bearing the office title of _____, whose signature is affixed to this proposal, is authorized to execute contracts on behalf of respondent.*

*If not incorporated in Michigan, please attach the corporation's Certificate of Authority

- ~~• A limited liability company doing business under the laws of the State of _____, whom _____ bearing the title of _____, whose signature is affixed to this proposal, is authorized to execute contract on behalf of the LLC.~~
- ~~• A partnership organized under the laws of the State of _____ and filed with the County of _____, whose members are (attach list including street and mailing address for each.)~~
- ~~• An individual, whose signature with address, is affixed to this RFP.~~

Respondent has examined the basic requirements of this RFP and its scope of services, including all Addendum (if applicable) and hereby agrees to offer the services as specified in the RFP.

Tom Jacobs Date: _____,
Signature

(Print) Name _____ Title _____

Firm: _____

Address: _____

Contact Phone _____ Fax _____

Email _____

ATTACHMENT I

CITY OF ANN ARBOR DECLARATION OF COMPLIANCE

Non-Discrimination Ordinance

The "non discrimination by city contractors" provision of the City of Ann Arbor Non-Discrimination Ordinance (Ann Arbor City Code Chapter 112, Section 9:158) requires all contractors proposing to do business with the City to treat employees in a manner which provides equal employment opportunity and does not discriminate against any of their employees, any City employee working with them, or any applicant for employment on the basis of actual or perceived age, arrest record, color, disability, educational association, familial status, family responsibilities, gender expression, gender identity, genetic information, height, HIV status, marital status, national origin, political beliefs, race, religion, sex, sexual orientation, source of income, veteran status, victim of domestic violence or stalking, or weight. It also requires that the contractors include a similar provision in all subcontracts that they execute for City work or programs.

In addition the City Non-Discrimination Ordinance requires that all contractors proposing to do business with the City of Ann Arbor must satisfy the contract compliance administrative policy adopted by the City Administrator. A copy of that policy may be obtained from the Purchasing Manager

The Contractor agrees:

- (a) To comply with the terms of the City of Ann Arbor's Non-Discrimination Ordinance and contract compliance administrative policy.
- (b) To post the City of Ann Arbor's Non-Discrimination Ordinance Notice in every work place or other location in which employees or other persons are contracted to provide services under a contract with the City.
- (c) To provide documentation within the specified time frame in connection with any workforce verification, compliance review or complaint investigation.
- (d) To permit access to employees and work sites to City representatives for the purposes of monitoring compliance, or investigating complaints of non-compliance.

The undersigned states that he/she has the requisite authority to act on behalf of his/her employer in these matters and has offered to provide the services in accordance with the terms of the Ann Arbor Non-Discrimination Ordinance. The undersigned certifies that he/she has read and is familiar with the terms of the Non-Discrimination Ordinance, obligates the Contractor to those terms and acknowledges that if his/her employer is found to be in violation of Ordinance it may be subject to civil penalties and termination of the awarded contract.

Company Name

Tom Jacobs

Signature of Authorized Representative

Date

Print Name and Title

Address, City, State, Zip

Phone/Email address

Questions about the Notice or the City Administrative Policy, Please contact:

Procurement Office of the City of Ann Arbor
(734) 794-6500

Revised 3/31/15 Rev. 0

NDO-2

ATTACHMENT J

CITY OF ANN ARBOR

LIVING WAGE ORDINANCE DECLARATION OF COMPLIANCE

The Ann Arbor Living Wage Ordinance (Section 1:811-1:821 of Chapter 23 of Title I of the Code) requires that an employer who is (a) a contractor providing services to or for the City for a value greater than \$10,000 for any twelve-month contract term, or (b) a recipient of federal, state, or local grant funding administered by the City for a value greater than \$10,000, or (c) a recipient of financial assistance awarded by the City for a value greater than \$10,000, shall pay its employees a prescribed minimum level of compensation (i.e., Living Wage) for the time those employees perform work on the contract or in connection with the grant or financial assistance. The Living Wage must be paid to these employees for the length of the contract/program.

Companies employing fewer than 5 persons and non-profits employing fewer than 10 persons are exempt from compliance with the Living Wage Ordinance. If this exemption applies to your company/non-profit agency please check here ☐ No. of employees ____

The Contractor or Grantee agrees:

- (a) To pay each of its employees whose wage level is not required to comply with federal, state or local prevailing wage law, for work covered or funded by a contract with or grant from the City, no less than the Living Wage. The current Living Wage is defined as \$17.08/hour for those employers that provide employee health care (as defined in the Ordinance at Section 1:815 Sec. 1 (a)), or no less than \$19.04/hour for those employers that do not provide health care. The Contractor or Grantor understands that the Living Wage is adjusted and established annually on April 30 in accordance with the Ordinance and covered employers shall be required to pay the adjusted amount thereafter to be in compliance with Section 1:815(3).

Check the applicable box below which applies to your workforce

- ☐ Employees who are assigned to any covered City contract/grant will be paid at or above the applicable living wage without health benefits
- ☐ Employees who are assigned to any covered City contract/grant will be paid at or above the applicable living wage with health benefits

- (b) To post a notice approved by the City regarding the applicability of the Living Wage Ordinance in every work place or other location in which employees or other persons contracting for employment are working.
- (c) To provide to the City payroll records or other documentation within ten (10) business days from the receipt of a request by the City.
- (d) To permit access to work sites to City representatives for the purposes of monitoring compliance, and investigating complaints or non-compliance.
- (e) To take no action that would reduce the compensation, wages, fringe benefits, or leave available to any employee covered by the Living Wage Ordinance or any person contracted for employment and covered by the Living Wage Ordinance in order to pay the living wage required by the Living Wage Ordinance.

The undersigned states that he/she has the requisite authority to act on behalf of his/her employer in these matters and has offered to provide the services or agrees to accept financial assistance in accordance with the terms of the Living Wage Ordinance. The undersigned certifies that he/she has read and is familiar with the terms of the Living Wage Ordinance, obligates the Employer/Grantee to those terms and acknowledges that if his/her employer is found to be in violation of Ordinance it may be subject to civil penalties and termination of the awarded contract or grant of financial assistance.

Company Name

Street Address

Tom Jacobs

Signature of Authorized Representative

Date

City, State, Zip

Print Name and Title

Phone/Email address



ATTACHMENT K

VENDOR CONFLICT OF INTEREST DISCLOSURE FORM

All vendors interested in conducting business with the City of Ann Arbor must complete and return the Vendor Conflict of Interest Disclosure Form in order to be eligible to be awarded a contract. Please note that all vendors are subject to comply with the City of Ann Arbor's conflict of interest policies as stated within the certification section below.

If a vendor has a relationship with a City of Ann Arbor official or employee, an immediate family member of a City of Ann Arbor official or employee, the vendor shall disclose the information required below.

1. No City official or employee or City employee's immediate family member has an ownership interest in vendor's company or is deriving personal financial gain from this contract.
2. No retired or separated City official or employee who has been retired or separated from the City for less than one (1) year has an ownership interest in vendor's Company.
3. No City employee is contemporaneously employed or prospectively to be employed with the vendor.
4. Vendor hereby declares it has not and will not provide gifts or hospitality of any dollar value or any other gratuities to any City employee or elected official to obtain or maintain a contract.
5. Please note any exceptions below:

Conflict of Interest Disclosure*	
Name of City of Ann Arbor employees, elected officials or immediate family members with whom there may be a potential conflict of interest.	() Relationship to employee
	() Interest in vendor's company
	() Other (please describe in box below)

*Disclosing a potential conflict of interest does not disqualify vendors. In the event vendors do not disclose potential conflicts of interest and they are detected by the City, vendor will be exempt from doing business with the City.

I certify that this Conflict of Interest Disclosure has been examined by me and that its contents are true and correct to my knowledge and belief and I have the authority to so certify on behalf of the Vendor by my signature below:		
Vendor Name		Vendor Phone Number
<i>Tom Jacobs</i>		
Signature of Vendor Authorized Representative	Date	Printed Name of Vendor Authorized Representative

Questions about this form? Contact Procurement Office City of Ann Arbor Phone: 734/794-6500, procurement@a2gov.org

GRETCHEN WHITMER
Governor

Michigan Department of Licensing and Regulatory Affairs
Bureau of Construction Codes
Mechanical Contractor License

L337139

MARK A ANGELLOTTI
24400 NORTHLINE RD
TAYLOR, MI 48180

Classifications:

- 2 - HVAC Equipment
- 3 - Ductwork
- 5 - Limited Heating Service
- 7 - Limited Refrigeration and Air Conditioning Service

License No.
7113032

Expiration Date:
08/31/2025

This document is duly
issued under the laws of the
State of Michigan

GRETCHEN WHITMER
Governor

Michigan Department of Licensing and Regulatory Affairs
Bureau of Construction Codes

R158242

Electrical Contractor License



MARK A ANGELLOTTI
24400 NORTHLINE RD
TAYLOR, MI 48180

License No.
6109867

Expiration Date:
12/31/2027

This document is duly
issued under the laws of the
State of Michigan

MICHIGAN USA
**ENHANCED
DRIVER LICENSE**


A 524 585 867 648
DOB 08-19-1962
ISS 08-15-2022
EXP 08-19-2026
MARK ANTHONY ANGELLOTTI
2001 RIVERSIDE DR
TRENTON, MI 48183-2900
Sex M **Hgt 508** **Eyes HAZ**
Lic Type E,D **End NONE**
Restrictions none
08-19-1962

DD 1204758570-440
DONOR
Rev 07-01-2014

GRETCHEN WHITMER
Governor

Michigan Department of Licensing and Regulatory Affairs
Bureau of Construction Codes

R158316

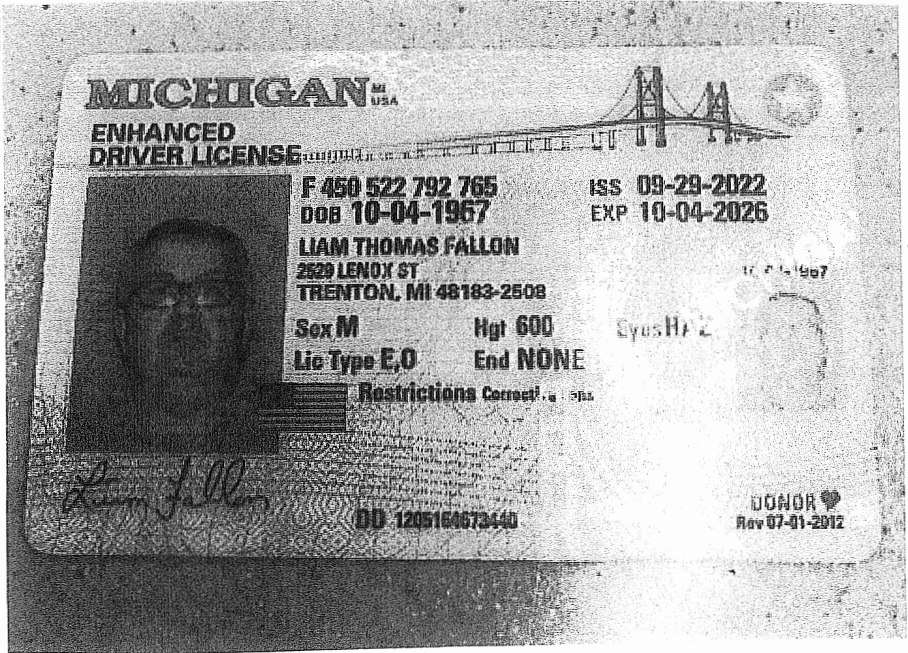
Master Electrician License

LIAM T FALLON
2529 LENOX
TRENTON, MI 48183

License No.
6213827

Expiration Date:
12/31/2025

This document is duly
issued under the laws of the
State of Michigan



**Mainstream Engineering
Corporation**
Technician Certification



HVAC Technician Certification
EPA Clean Air Section 608
Program Certification Date: Jan. 26, 1994

CARL GRASHEL
P2F97D5B0DAB76A71

has been certified as Technician Type: **Type I, II**
as Required by 40CFR Part 82, Subpart F



esco institute

Program EPA Approved
December 28, 1993



EPA Certified

CERTIFICATE NO. 710253688520

NAME: MICHAEL WORTINGER

has been certified as a

UNIVERSAL

technician as required by 40CFR part 82 subpart F