



CITY OF ANN ARBOR
CITY CLERK
REC'D
2014 MAY -2 AM 9:45

April 25, 2014

Jacqueline Beaudry, Clerk
City of Ann Arbor
301 E. Huron St, 2nd Fl. P.O. Box 8647
Ann Arbor, MI 48107

Re: Conversion of Comcast of the South, Inc., to
Comcast of Colorado/Florida/Michigan/New Mexico/Pennsylvania/Washington, LLC

Dear Ms. Beaudry:

Consistent with our desire to keep you fully informed regarding activities that relate to the cable service provided in your community, I am writing to let you know about a change that is taking place in the corporate form and name of Comcast of the South, Inc., which holds the cable franchise in Ann Arbor. Comcast of the South, Inc., has been converted from a corporation to a limited liability company (LLC), effective March 31, 2014. The conversion allows Comcast to simplify its tax reporting obligations and does not affect the obligations or liabilities created by the franchise agreement. Please also note that we have renamed the business entity from Comcast of the South, Inc., to Comcast of Colorado/Florida/Michigan/New Mexico/Pennsylvania/Washington, LLC. This is not a change in the company, only a change of its official name with no impact on your franchise or our contractual obligations to you.

The primary differences between a corporation and an LLC involve how they are treated for tax purposes, and how the entities are governed. Corporations are separate entities for tax purposes, while LLCs are "flow through" organizations to their members. Corporations are owned by shareholders and managed by a Board of Directors; LLCs are owned by their member(s), and managed by either their member(s) or by designated managers. Again, these differences have no effect on the obligations or liabilities that are created by a cable franchise agreement.

The ownership and control of your franchise holder, Comcast of Colorado/Florida/Michigan/New Mexico/Pennsylvania/Washington, LLC, is not affected by this change in the corporate form of its constituent partners. The conversion will have no effect on the franchise obligations of Comcast of Colorado/Florida/Michigan/New Mexico/Pennsylvania/Washington, LLC, or on the company's liability for those obligations. Finally, the conversion will not affect the management or day-to-day operations of the cable system.

If you have any questions, please call me at 734-254-1888.

Sincerely,

Frederick G. Eaton
Senior Manager, External Affairs
Comcast, Heartland Region
41112 Concept Drive
Plymouth, MI 48170