

Strategic Value Scorecard – Core Criteria

STRATEGIC VALUE SCORECARD

Capital Plan FY2021 - FY2026

Edit

Priorities

12%

Coordination with other Projects or Agencies



15%

O&M



12%

Funding



16%

User Experience (Level of Service)



8%

Master Plan Objectives



17%

System Influence / Capacity



12%

Safety / Compliance / Emergency Preparedness



7%

Sustainability Framework Goals



Set the criteria for each level of the scale for

Coordination with other Projects or Agencies



Low Desirability

B **I** ~~S~~ {} U ☰ ☷ “ ∞ ⚡ Normal ↕ ⬅ ➡

- Promotes regional or interagency planning and coordination **OR**
- Public/private partnership

Medium Desirability

B **I** ~~S~~ {} U ☰ ☷ “ ∞ ⚡ Normal ↕ ⬅ ➡

- Costs can be modestly reduced (<20%) by aligning project with another project (e.g., street reconstruction with utility replacement) **OR**
- No cost savings will be realized but aligning with another project minimizes disruption to the public

High Desirability

B **I** ~~S~~ {} U ☰ ☷ “ ∞ ⚡ Normal ↕ ⬅ ➡

- Costs can be significantly reduced ($\geq 20\%$) by aligning project with another project (e.g. street reconstruction with utility replacement) **OR**
- Schedule is driven by other high-priority improvements that must be completed within the next two fiscal years

Set the criteria for each level of the scale for *O&M* ⓘ

Low Desirability

B **I** ~~S~~ {} U ☰ ☷ ” 🔗 ⚡ Normal ⬆️ ⬅️ ➡️

Makes modest contribution to O&M cost reduction

Medium Desirability

B **I** ~~S~~ {} U ☰ ☷ ” 🔗 ⚡ Normal ⬆️ ⬅️ ➡️

- Makes modest contribution to O&M cost reduction **AND**
- Creates opportunities to improve operational flexibility, use of technology, or extends asset life

High Desirability

B **I** ~~S~~ {} U ☰ ☷ ” 🔗 ⚡ Normal ⬆️ ⬅️ ➡️

- Makes significant contribution to O&M cost reduction **AND**
- Creates opportunities to maximize operational flexibility, use of technology, or extends asset life, or utilizes materials or techniques that provide lowest overall life-cycle costs

Set the criteria for each level of the scale for *Funding*

Low Desirability

B **I** ~~S~~ {} U      Normal   

- Has uncertain funding source(s) (e.g., Special Assessment, General Fund) **OR**
- Has anticipated funding from low-interest loan source (e.g., SRF, DWRF, Energy Fund) with no loan forgiveness

Medium Desirability

B **I** ~~S~~ {} U      Normal   

- Funding available from standard City funding sources (e.g., utility rates, road millage, etc.) **OR**
- Has anticipated funding from low-interest loan source (e.g., DWRF, SRF, Energy Fund) with high potential for loan forgiveness **OR**
- Has anticipated partial project funding (<50%) from outside non-loan source(s)

High Desirability

B **I** ~~S~~ {} U      Normal   

Has anticipated substantial project funding ($\geq 50\%$) from outside non-loan sources (e.g., STP, grant funding, developer, Township financed)

Set the criteria for each level of the scale *User Experience (Level of Service)*



Low Desirability

B ***I*** ~~S~~ {} U ☰ ☷ ” 🔗 ✨ Normal ⬆️ ⬅️ ➡️

Modestly improves existing Level of Service

Medium Desirability

B ***I*** ~~S~~ {} U ☰ ☷ ” 🔗 ✨ Normal ⬆️ ⬅️ ➡️

Provides a new service requested by and that benefits a small segment of the community

High Desirability

B ***I*** ~~S~~ {} U ☰ ☷ ” 🔗 ✨ Normal ⬆️ ⬅️ ➡️

- Significantly improves existing Level of Service **OR**
- Provides a new service which is requested by and benefits a large segment of the community

Set the criteria for each level of the scale for *Master Plan Objectives*

Low Desirability

B **I** ~~S~~ {} U ☰ ☷ ” 🔗 ⚡ Normal ⚡ ⬅️ ➡️

Modestly contributes to meeting one of the City's master plan or other strategic planning document goals

Medium Desirability

B **I** ~~S~~ {} U ☰ ☷ ” 🔗 ⚡ Normal ⚡ ⬅️ ➡️

- Significantly contributes to meeting one of the City's master plan or other strategic planning document goals **OR**
- Modestly contributes to meeting two or more of the City's master plan or other strategic planning document goals

High Desirability

B **I** ~~S~~ {} U ☰ ☷ ” 🔗 ⚡ Normal ⚡ ⬅️ ➡️

Significantly contributes to meeting two or more of the City's master plan or other strategic planning document goals

Set the criteria for each level of the scale for

System Influence / Capacity



Low Desirability

B **I** ~~S~~ {} U ☰ ☷ ” 🔗 ⚡ Normal ▾ ↶ ↷

Meets future user demand

Medium Desirability

B **I** ~~S~~ {} U ☰ ☷ ” 🔗 ⚡ Normal ▾ ↶ ↷

Addresses immediate user demand that benefits a small segment of the user population

High Desirability

B **I** ~~S~~ {} U ☰ ☷ ” 🔗 ⚡ Normal ▾ ↶ ↷

Addresses immediate user demand that benefits a large segment of the user population

Set the criteria for each level of the *Safety / Compliance / Emergency Preparedness* scale for



Low Desirability

B **I** ~~S~~ {} U ☰ ☷ ” 🔗 ⚡ Normal ⚡ ⬅️ ➡️

Moderately contributes to reducing a public health or safety hazard, but is not required for compliance

Medium Desirability

B **I** ~~S~~ {} U ☰ ☷ ” 🔗 ⚡ Normal ⚡ ⬅️ ➡️

- Will assist in ability to continue governmental services during emergencies **OR**
- Will eliminate a low risk public health or safety hazard or reduce exposure to a high risk public health or safety exposure **OR**
- Necessary to meet recommended regulatory compliance

High Desirability

B **I** ~~S~~ {} U ☰ ☷ ” 🔗 ⚡ Normal ⚡ ⬅️ ➡️

- Contributes to mandatory regulatory compliance **OR**
- Will eliminate exposure to a high risk public health or safety hazard **OR**
- Is necessary to assure continuance of governmental services during emergencies

Set the criteria for each level of the scale *Sustainability Framework Goals*



Low Desirability

B **I** ~~S~~ {} U Normal

Modestly contributes to meeting two to three of the City's Sustainability Framework goals

Medium Desirability

B **I** ~~S~~ {} U Normal

- Significantly contributes to meeting two or three of the City's Sustainability Framework goals **OR**
- Modestly contributes to meeting four or more of the City's Sustainability Framework goals

High Desirability

B **I** ~~S~~ {} U Normal

Significantly contributes to meeting four or more of the City's Sustainability Framework goals